

# COMMERCIAL REVIEW OPTIONS

| BASIC  | DETAILED   | PREMIUM   |
|--|--|---|
| <p><b>ENTITY</b></p> <ul style="list-style-type: none"><li>• Corporate Structure for entity &amp; related entities</li><li>• Company Searches (ie. general details &amp; prior insolvency events)</li><li>• Director(s) Searches (ie. general details &amp; prior insolvency events)</li><li>• PPSR Searches</li><li>• Insurances Check (Workcover / Professional Indemnity / Public Liability / Contract Works)</li><li>• Building license(s) Check</li></ul> <p><b>GENERAL CONTRACTOR</b></p> <ul style="list-style-type: none"><li>• General group details (ie. management structure &amp; experience)</li><li>• Historic &amp; current project type &amp; scale</li><li>• Current project summary</li><li>• Phone meeting with directors</li></ul> <p><b>FINANCIAL</b></p> <ul style="list-style-type: none"><li>• Financial statement analysis and commentary of the historical performance and YTD management accounts</li><li>• Comparison of key financial metrics</li><li>• ATO status review</li></ul> <p><b>GENERAL</b></p> <ul style="list-style-type: none"><li>• Post review meeting with client</li></ul> | <p>All <b>BASIC</b> report information plus:</p> <p><b>GENERAL CONTRACTOR</b></p> <ul style="list-style-type: none"><li>• Attend company premises to meet with directors</li><li>• Client &amp; Subcontractor assessments</li><li>• Employee structure &amp; churn review</li><li>• Review of related entities</li></ul> <p><b>FINANCIAL</b></p> <ul style="list-style-type: none"><li>• Current debtors' and creditors' aged analysis</li><li>• Related entity loan accounts (i.e. director loans)</li><li>• Bank Guarantee facilities, drawdowns under these facilities, debt or restrictive covenants, etc</li><li>• Review and comment on then next 12 month cash flow projects</li><li>• Last 3 Business Activity Statements (BAS) and evidence of payment (GST and PAYG)</li></ul> <p><b>LITIGATION</b></p> <ul style="list-style-type: none"><li>• Search for current and past litigation</li><li>• Off balance sheet liabilities, statutory warranty claims, legal actions, SOPA claims</li></ul> <p><b>SAFETY &amp; INDUSTRIAL RELATIONS</b></p> <ul style="list-style-type: none"><li>• Safety System review</li><li>• Industrial Agreement review</li></ul> <p><b>QUALITY</b></p> <ul style="list-style-type: none"><li>• Review of Management Systems (Design, Construction, Quality, Defects)</li></ul> | <p>All <b>BASIC &amp; DETAILED</b> report information plus:</p> <p><b>GENERAL</b></p> <ul style="list-style-type: none"><li>• Site Inspections &amp; Reports (review of selected current projects)</li><li>• Current project detailed review &amp; reporting (WIP, costs, variations, program, EOT's, disputes etc.)</li></ul> <p><b>FINANCIAL</b></p> <ul style="list-style-type: none"><li>• Stress test of 12 month cash flow projection</li><li>• Review the last 3 Payroll Tax records with OSR and evidence of payments</li><li>• Subcontractor Payment Cycle Tests</li><li>• Review of security position</li><li>• Evaluation of forecasts and sensitivity analysis</li></ul> <p><b>LITIGATION</b></p> <ul style="list-style-type: none"><li>• Detailed review of current litigation</li></ul> <p><b>SAFETY &amp; INDUSTRIAL RELATIONS</b></p> <ul style="list-style-type: none"><li>• Site Inspections</li><li>• Industrial Relations Investigations</li></ul> <p><b>QUALITY</b></p> <ul style="list-style-type: none"><li>• Site Inspections</li></ul> |
| \$10,400 + GST   | \$19,500 + GST   | \$28,800 + GST  |